Tamarah Financer

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EDUCATION

The Pennsylvania State University, University Park, PA Smeal College of Business

Expected May 2018

GPA: 3.7

Bachelor of Science in Finance, Minor: International Business

INTERNSHIP EXPERIENCES

The PNC Financial Services Group, Inc.

Sometown, PA

Intern, Treasury Management Sales

May 2017 – August 2017

- Collaborated with Treasury Officers to respond to request for proposals resulting in new business contracts
- Created and presented analysis of Thistown sales data with new and existing relationships valued at \$7,000,000
- Evaluated business trends and transformed complex data files into meaningful and presentable charts and tables
- Met with CEO, CFO, and senior level management to discuss competitive environment and internal analyses

Penn Capital Management Company, Inc.

SomeCity, PA

Research Analyst Intern, Investment Team

May 2016 – August 2016

- Collaborated with senior managing partner for buy/sell decisions and portfolio construction
- Monitored existing positions in the equity and high yield portfolios of a \$4 billion portfolio
- Utilized Bloomberg to export financial data for investment team and portfolio manager usage
- Increased daily synopsis efficiency by implementing a new reporting system for trading desk examination

RELATED EXPERIENCES

Penn State Investment Association

University Park, PA

Analyst, Energy & Consumer Staples Sector

September 2016 - Present

- Facilitate buy and sell decision making for a portfolio worth over \$400,000 with the goal of outperforming S&P 500 benchmark
- Value current holdings to determine buy or sell decisions using DCF model, comparables, and Excel modeling
- Create and present buy, hold, or sell recommendation pitches to the fund managers and general body consisting
 of over 300 members

Wall Street Boot Camp

University Park, PA

Certified Analyst

September 2015 – December 2015

- Selected to participate in a highly competitive program designed to prepare Finance majors for professional careers on Wall Street
- Collaborated with a team to learn and practice financial decision making skills related to sales and trading, investment banking, and private wealth

LEADERSHIP EXPERIENCES

Penn State Finance Society

University Park, PA

Executive Vice President

November 2016 – May 2017

- Managed and controlled a \$450,000 annual budget with the executive board
- Collaborated with a team to raise over \$137,000 for pediatric cancer for THON

Smeal College of Business

University Park, PA

Student Mentor

February 2015 – December 2017

Mentored 15 first-year business students by offering advice on classes, interviews, and career development